Acuity Documentation: COPD

SOHO Health

Best Practice: Document with M.E.A.T.

Monitor	 Review signs and symptoms Review logs (blood sugar, BP) Disease progression/regression noted 	
Evaluate	 Reviewing lab/test results Review of diagnostic tests Medication/treatment effectiveness Relevant physical examination 	
Assess/ Address	 Stable, improving, worsening, etc. Discussion/counseling Exacerbation of condition Relevant record review 	
Treat	 Referral to specialist Adjusting, refilling, prescribing medication Surgical procedures 	
	Noting any <u>one</u> of the M.E.A.T criteria will satisfy the documentation requirements needed to code that condition on a claim	7 Soho Health

M.E.A.T. Documentation Keywords:

Assessment	<u>Plan</u>
Stable	Monitor
Improved	D/C meds
Tolerating meds	Continue meds
Deteriorating	Refer to / Followed by

Examples:

- COPD currently stable on Flovent.
- Patient is being seen today for exacerbation of COPD; patient uses oxygen at home.



COPD Key Points

Document and report COPD at any visit where it factors into the medical decision making.

Be sure the documentation & DX code match, and the correct condition in the COPD family is indicated/reported

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- Asthma
- Emphysema
- Bronchitis
- COPD

Documentation Tips:

- ▶ Document condition by name and indicate the acuity/ severity levels.
 - Acute/Chronic/Intermittent
 - Chronic w/ acute exacerbation
 - Mild, moderate, or severe
- ▶ Be sure to document & report the type of COPD correctly:
 - Chronic Asthma
 - COPD
 - Chronic Bronchitis
 - Emphysema
- ▶ If a specialist is following the condition more closely indicate that in the documentation.
 - i.e., Patient sees Dr. Smith for COPD, condition currently stable.
- Be sure to include all associated conditions, complications, or co-morbidities.
 - Heart Disease
 - Pulmonary HTN
 - OSA
- Notate any oxygen use, tobacco status, bronchodilator, or steroid use and add associated code

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Common ICD-10 Codes

ICD-10	Description	
J44.0	COPD with acute lower respiratory infection	i i
J44.1	Chronic obstructive pulmonary disease with (acute) exacerbation	
J44.9	Chronic obstructive pulmonary disease, unspecified	1
J41.0	Simple chronic bronchitis	
J42	Unspecified chronic bronchitis	1
J45.21	Mild intermittent asthma w/ acute exacerbation (note: not an HCC)	
J45.901	Unspecified asthma with (acute) exacerbation (note: not an HCC)	
J45.909	Asthma, uncomplicated (note: not an HCC)	
J96.10	Chronic respiratory failure, unspecified whether with hypoxia or hypercapnia	NK
J43.1	Panlobular emphysema	
J43.9	Emphysema, unspecified	SOHO
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Other Common Associated Codes

ICD-10	Description
Z99.81	Oxygen dependence
Z72.0	Tobacco use
F17.200	Nicotine dependence
Z87.891	Personal history of nicotine dependence
Z79.52	Long term (current) use of steroids



Keeping Compliant Documentation

- Sompleteness and accuracy is always our goal! Solution → Completeness and accuracy is always our goal!
- Never document or bill diagnoses that are not present or currently being treated
- Never up-code diagnoses to achieve a higher risk score
- ■Do not document a resolved or historical medical condition as current if it is no longer being treated
- Correct any errors in diagnoses previously reported or that no longer apply
- Keep accurate, specific problem lists to easily pull the most appropriate codes into encounter notes

▲Avoid using abbreviations unless the condition is previously established in the documentation within the same OV note.

Case Studies



HPI: "Pt in for 4-month f/up of COPD and DMII. Quit smoking 2 years ago. BS not well controlled at home per BS log kept by patient and diabetic neuropathy with itching and formication's is worse on current Neurontin."

Assessment:

≥ Type 2 diabetes with worsening diabetic neuropathy;

↘ Hyperglycemia

Stable COPD Stable ≤

Plan:

≥ Increase Neurontin to 300mgm BID.

→ Additional regular insulin 4 units BID.

Maintain current dosage of Spiriva

- ✓ J44.9 Chronic Obstructive Pulmonary Disease, unspecified
- ✓ E11.42 Type 2 diabetes mellitus with diabetic polyneuropathy
- ✓ Z87.891 History of tobacco use
- ✓ Z79.4 Long term use of insulin
- ✓ E11.65 Diabetes II with hyperglycemia

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HPI: "Patient comes in with c/c of productive, persistent cough > 1-week, post-URI. She feels SOB with minimal exertion. Has diabetes from chronic steroids and takes insulin to control BS daily."

<u>PE</u>: Decreased breath sounds and right lower lung rales consistent with acute broncho-pneumonia infection in right lower lobe.

Assessment:

↘ COPD with acute bronchitis

Diabetes secondary to medication stable

Plan:

↘ Keflex 500mgm PO BID

↘ Continue chronic Breo dosage for next week;

➡ RTC in 1 week for re-assessment

- ✓ J44.0 Chronic obstructive pulmonary disease with acute lower respiratory infection
- ✓ E09.9 Drug or chemical induced Diabetes without complications
- ✓ J20.9 Acute bronchitis, unspecified
- ✓ Z79.51 Long term use of inhaled steroids
- ✓ Z79.4 Long term use of insulin





HPI: "John in for f/up for HBP and CKD stage 4 stable; saw Dr. Barry last week. Patient feels emphysema is deteriorating. Oxygen not providing as much relief as before. Continued difficulty with SOB with even short walks."

<u>PE</u>: Decreased BS bilaterally; O2Sat 88% on 2L continuous oxygen

Assessment:

↘ HTN CKD stage 4 stable

Emphysema minimal increase in SOB

 ✓ I12.9 Hypertensive chronic kidney disease with stage 1 through 4 CKD
 ✓ N18.4 Chronic kidney disease, stage 4
 ✓ J43.9 Emphysema, unspecified
 ✓ Z99.81 Dependence on supplemental oxygen

