

Documenting Medicare Annual Wellness Visit Note

This tip sheet will describe the steps required to document the required data elements for a Medicare Annual Wellness Visit note.

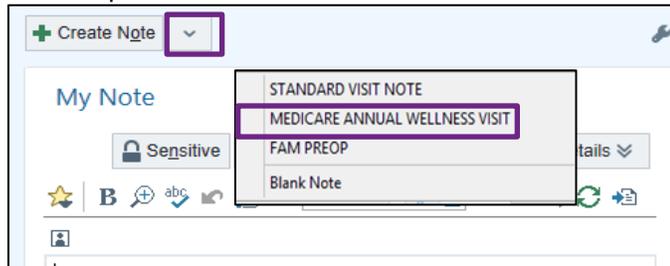
Try It Out

- From the Provider Schedule Screen, Double click the Patient's name to open the Office Visit **Encounter**.

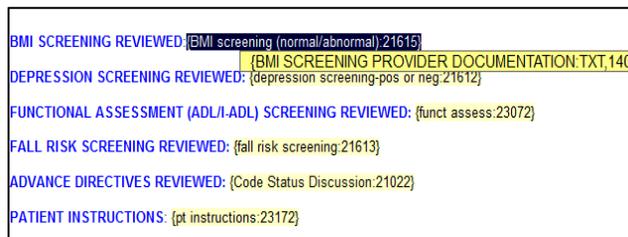
Med: Time	Patient	Age/Sex	Visit Type	Notes	Appt Status	Location/Status	Checked In	Provider	Referring Provider Creds	My Research	Outsid
10:00 AM	Odysseus, Fred-IM	73 y.o. / M	Fmg Medicare Annual Wellness	annual exam	Exam-Rm (Sch)	Exam-Rm (Sch)		Finn-Im Odysseus, MD	Physician Internal Medicine, MD		
11:00 AM	Odysseus, Fatima-IM	36 y.o. / F	Fmg Procedure	arthrocentesis	Exam-Rm (Sch)	Exam-Rm (Sch)		Finn-Im Odysseus, MD			

- Documentation:**

- Flowsheets:** Go to your **Flowsheets** Activity. Locate the Medicare Annual Wellness Visit flowsheet. Document pertinent screenings.
- Notes:** From the **Notes** tab, click the drop down arrow next to **+ Create Note**. You will get a list of available note templates. Click on **Medicare Annual Wellness Visit**.



- Within the **Medicare Annual Wellness Visit** note, there are *SmartLists* that will guide you on what is needed for documentation. You can move through the *SmartLists* by clicking **F2** on the keyboard or highlight and delete as needed.



- The documentation from the **Flowsheets** will pull into the note automatically via *Smartlinks*. If the information in the flowsheets does not appear in your note it may be necessary to re-file the documentation in the **Flowsheets** activity and then refresh the note.

- Go to **Flowsheets** and click **File**.



- Return to your note and click the refresh icon, to bring in the most recent data from the Annual Wellness Screening Flowsheet.

